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ADVANCED FLIGHT CONTROL ACTUATION SYSTEM (AFCAS - E/P)

Fabrication and Design Verification Testing of a Dual Mode Electro/Pneumatic Actuator for the T-2C Aircraft

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EXECUTIVE SUMMARY

1.0 INTRODUCTION

This report presents the results of an effort conducted at Bendix Flight Systems Division, Teterboro, New Jersey, in compliance with Contract No. 2269-78-C-0247 awarded by the Naval Air Development Center Warminster, Pennsylvania to fabricate, test, and deliver one Dual Mode Electro/Pnuematic Actuator for the T-2C aircraft.

Design details and performance predictions for the actuator were accomplished in a Bendix-FSD study completed earlier under NADC contract No. N62269-77-C-0171 and documented in a final report entitled "Feasibility Investigation of an Electro/Pneumatic Dual Power Driven Concept" (NADC Technical Report 77001-60) dated June, 1978.

The scope of this report deals with the fabrication and assembly events of the hardware and with test methods and results of the completed actuator.

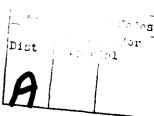
2.0 BACKGROUND

Computer studies have demonstrated that actuator systems based on a dual mode concept have greater survivability than single mode limited actuators. Operation within performance specifications is maintained despite the loss of either of the dissimilar operational modes. No interruption of control occurs during or after such power loss.

The Dual Mode Electro/Pneumatic Actuator developed under this program embodies a unique combination of actuator principles whereby both electrical and pneumatic control may be accomplished within a single rotary actuator assembly. Inherently low reflected inertia of this design offers a high performance capability.

The dual nature of the actuator provides that distinct advantage in control survivability. Upon electric power failure, full control can be maintained with the pneumatic mode operating from the aircraft engine bleed air. The actuator was designed to allow simultaneous dual operation as its primary mode. Simulation studies already conducted have verified the related





system implications in dual operation, individual mode operation, and final reversion to bleed air control and found all modes practical and advantageous toward control system survivability.

3.0 FINDINGS

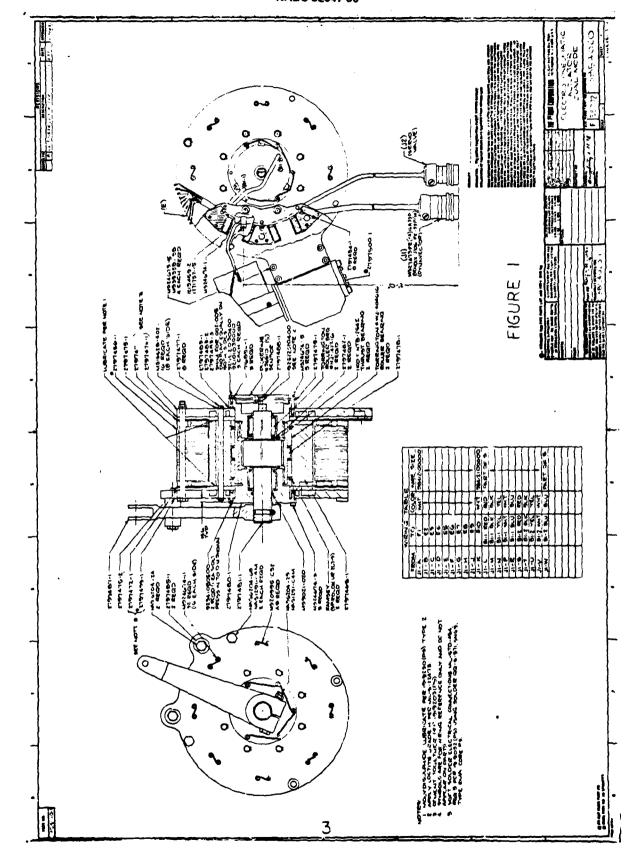
A dual mode electro/pneumatic actuator was fabricated and assembled in accordance with Bendix/FSD drawing no. 3854020-1 (Figure 1) and open-loop, no load tests were conducted on the completed unit. Figures 2 and 3 are photos of the actuator.

No major problems were encountered during the hardwaye procurement phase other than some difficulty in locating suitable vendors to fabricate the more complex parts.

Air flow measurements of the servo-valve flow trim assembly indicated a lower flow rate and threshold sensitivity than that specified. Its performance capability, however, was considered more than adequate to accommodate the expected actuator performance level based on initial test results of the actuator.

Assembly of the hardware into a completed actuator was essentially a simple, straight forward operation. Some difficulties, however, were encountered on initial assembly in achieving a proper fit of the manifold plates to the stator. Minor re-work of the gaskets, stator, and manifold plates alleviated the interference.

Open loop tests of the actuator indicated actual performance to be less than design goals. No load speed and stall torque were measured at 60% and 30%, respectively, of the predicted levels. The major cause of the performance short fall was identified as excessive mechanical interference in the epicyclic gear mesh created by a gear separation force of a magnitude previously unaccounted for. Constraint of the rotor to oppose the gear separation force will be required to allow higher ratio actuators of this type to develop maximum torque and speed. Adoption of an eccentric bearing rotor support design is recommended to effect a correction.



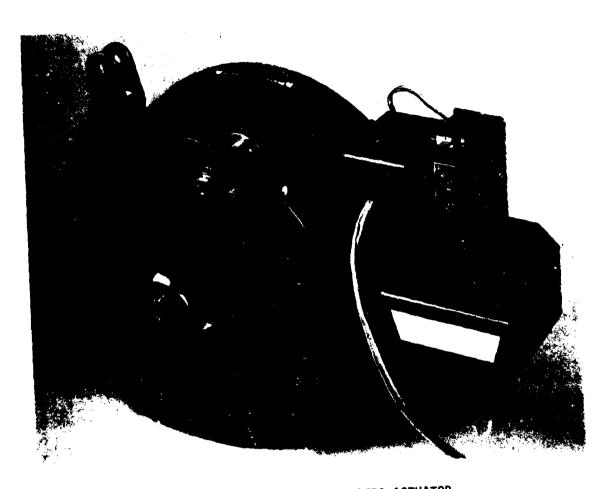


FIGURE 2 ELECTRO/PNEUMATIC ACTUATOR
FIGURE 2



ELECTRO/PNEUMATIC ACTUATOR

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4.0 DISCUSSION

4.1 FABRICATION

4.1.1 Materials

Initial design drawings specified the use of 18 Nickel 350 Maraging Steel for the actuator gearing. Procurement cost of this material in bulk form for the small quantities involved was prohibitive. A suitable substitute mat mial, 18 Nickel 300 Maraging Steel, was found to be available at a reasonable and was used to fabricate the affected parts.

4.1.2 Processes

Cracks developed in the rotor during the carburizing phase of its .- cation. Discussions with metallurgy and the vendor regarding this condition did not yield a definitive cause. After vendor reassessment of his compliance with material process specifications and a material substitution to Steel Carbon Bar QQ-S-634 comp. 1018 Cold Finish, due to unavailability of additional quantities of Allegheny Ludlum Relay No. 5", a second rotor was fabricated satisfactorily.

4.1.3 Sub Assemblies

Difficulty was encountered in locating a qualified vendor to fabricate the servo valve mechanism. A shop considered suitable was eventually selected. Problems involving machining tolerances requiring a re-study and subsequent adjustment of the tolerance structure created a significant delay in the completion of this subassembly. Performance tests of the valve for air flow characteristics were conducted at Bendix due to the lack of proper test facilities at the vendor site.

4.2 ASSEMBLY

Assembly of the actuator required no specialized techniques or tooling. Only one minor problem occured during initial assembly concerning the fit of the manifold plates to the stator assembly and is discussed in detail in the following sections. A parts list of the actuator is included in Appendix A for reference purposes.

4.2.1 Procedure

Final assembly of the actuator commenced with the stator assembly shown in Figure 4. This vendor fabricated unit consisting of stator laminations, pole coils, and vane blocks is the main structure of the actuator. The left manifold pate assembly, shown in Figure 5 prior to cementing the pneumatic transfer and manifold plates together, was assembled to the stator. A neoprene rubber gasket provides the proper sealing between the stator and manifold plate. The fixed output end gear, precisely positioned by a dowel pin and pilot hole arrangement was assembled to the manifold plate. The ring gear and roller bearings (Figure 6) were next assembled to the rotor (Figure 7). The rotor assembly, vanes, and output shaft were then slipped into place. Figure 8 is a photo illustrating the major internal components of the actuator. All gearing was coated with a molybdenum disulphide base lubricant, Bendix E.P. Lube Compound No. 1700-15.

The right manifold plate (Figure 9) was then installed followed by insertion of orbit shafts at eight places. Retaining rings hold the orbit shafts in position. Assembly of the fixed output end gear to the right manifold plate essentially completes the rotary motor portion of the actuator. Shimming between the end gears and manifold plates provides an adjustment for setting the output shaft end shake.

Attachment of the servo valve assembly, angular position sensor, crank arm and stops completed the final assembly of the actuator.

4.2.2 Problems

Dimensional measurement after initial assembly of the manifold plates to the stator indicated that the plates were not properly seated. A neoprene rubber gasket is utilized to form a seal between the manifold plates and the stator. Metal to metal seating between bosses on the plates and vane blocks on the stator establishes the amount of gasket compression. Nominally, the gasket is compressed .010 inches from a free thickness of .062 inches. Inspection after removal of the manifold plates revealed the existance of



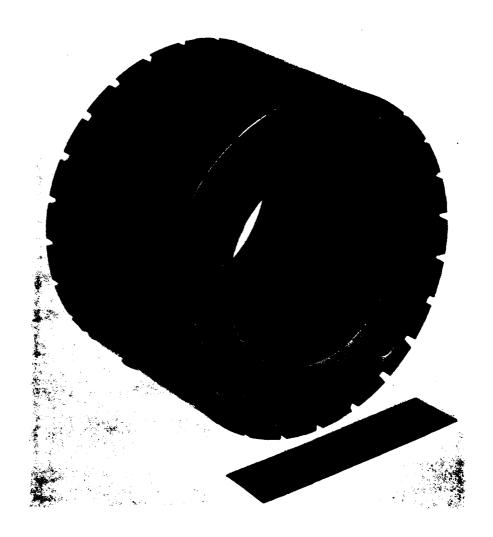
STATOR ASSEMBLY



LEFT MANIFOLD PLATE - LEFT PNEUMATIC TRANSFER PLATE

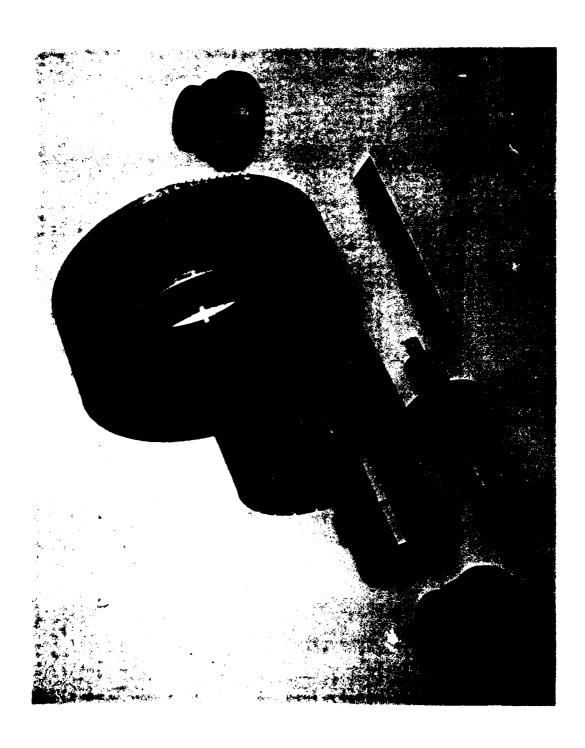


ROLLER BEARINGS - RING GEAR

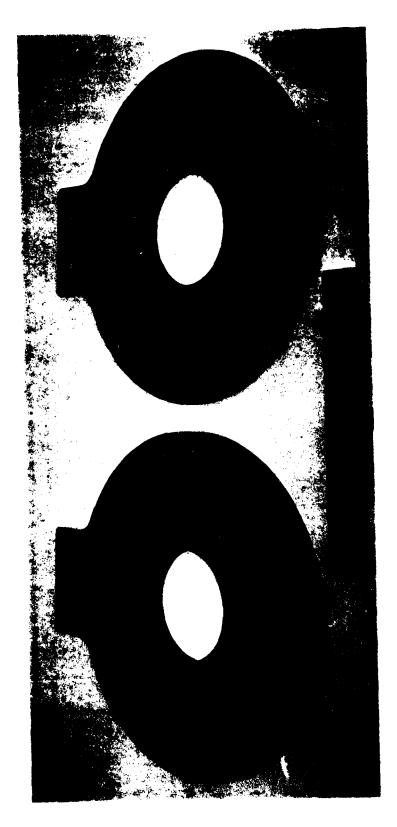


ROTOR

FIGURE 7



15



RIGHT MANIFOLD PLATE - RIGHT PNEUMATIC TRANSFER PLATE

interference areas created by excessive bulk in the stator coil windings, causing gasket over compression. As a result the metal to metal seating arrangement could not be achieved.

Rework of the gasket by enlarging gasket growth relief holes sufficiently to encompass the interference area appeared to have corrected the problem. However, air leakage flow and rotor clearance measurements made after reassembly of the actuator indicated that the manifold plate misfit persisted.

The actuator was dissassembled. Further inspection uncovered additional interference areas. Several stator coil windings exceeded the specified outline sufficiently to allow contact to occur with the manifold plates. Also, the stator overall width measured at the spacer rings was sufficiently high to cause excessive compression of the gasket in the spacer area. Relief areas were milled in the manifold plates to eliminate contact with the stator coil windings. The overall stator width was reduced by milling the spacer rings to allow for a nominal gasket fit. Measurements after reassembly of the actuator confirmed that both manifold plates were seated properly.

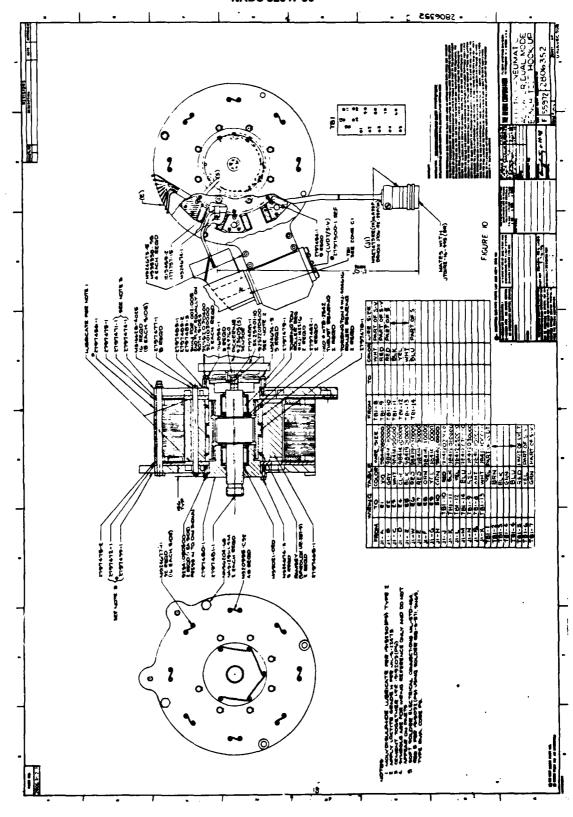
4.3 TEST METHODS AND RESULTS

The actuator was altered slightly from the flight test oriented configuration in order to allow the flexibility and monitoring required to conduct limited performance verification tests and demonstrations. Figure 10 is a hook-up drawing of the actuator test configuration and depicts the removal of the mechanical stops, substitution of the 360° RVDT in place of the 40° dual element RVDT, removal of the crank arm (except for torque tests), and installation of a test harness.

4.3.1 Pneumatic Mode

4.3.1.1 Servo Valve Mechanism

Tests were conducted on the servo valve mechanism to establish air flow characteristics and evaluate its suitability with respect to design criteria. The valve was mechanically connected to a micro-positioner, a device adapted



to precisely position and displace the valve spool. Linear displacement resolution of the micro-positioner was .0001 inch. Figure 11 is a photo of the valve mounted to the micro-positioner test fixture.

The valve was then pneumatically connected to a pressure source, flow-meter, and appropriate pressure gauges as shown in Figure 12. With the supply pressure set at a regulated 20 psig, flow measurements were obtained from 0 (Null) to .015 inch valve spool displacement on either side of null in .001 inch increments. Figure 13 is a plot of air flow vs. valve travel and compares the results to design criteria. An excessive deadband at null indicates a valve underlap. Rework of the valve to improve null sensitivity would correct air flow gain to within specified limits. However, the valve exhibited adequate capacity to supply rated and maximum air flow levels. Also, initial test results of the actuator motor indicated that the measured valve air flow characteristics would not detract from expected actuator performance. Rework of the valve was therefore deferred.

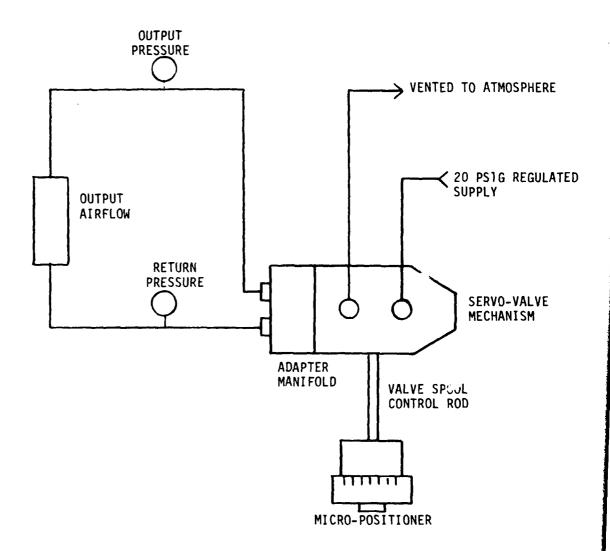
4.3.1.2 Actuator

Tests were conducted to insure pneumatic integrity of the actuator and establish its basic performance capabilities. The servo valve was by-passed during initial tests in order to focus attention on the actuator motor alone. In subsequent tests, operation and directional control were established with the servo valve installed and an open-loop command signal applied to the servo valve torque motor.

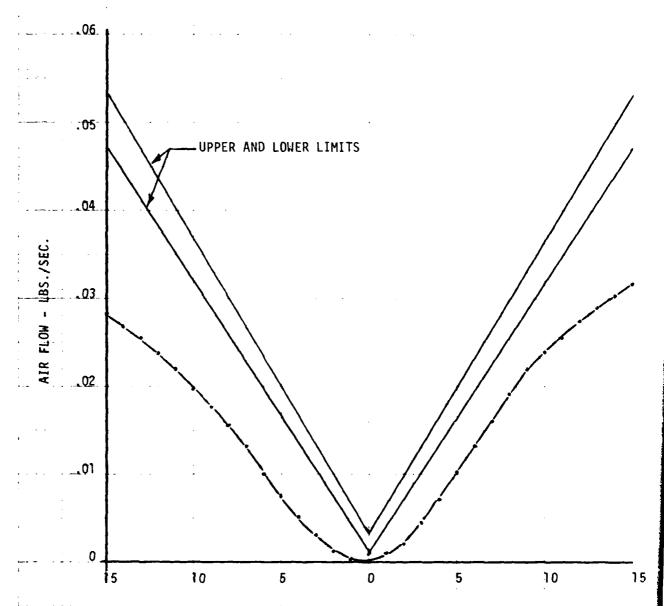
For test purposes the actuator was affixed to a shock mounted holding fixture. The output shaft was positioned horizontally. Input and return pneumatic connections to the actuator were made through an adapter manifold. Input pressure was controlled by a standard diaphragm type regulator. Flowmeters and pressure gauges were interconnected in the test circuit in order to monitor and record pertinent air flow and pressure levels. Figures 14 and 15 are photos of the test installation. Figure 16 is a diagram of the bench test set-up.



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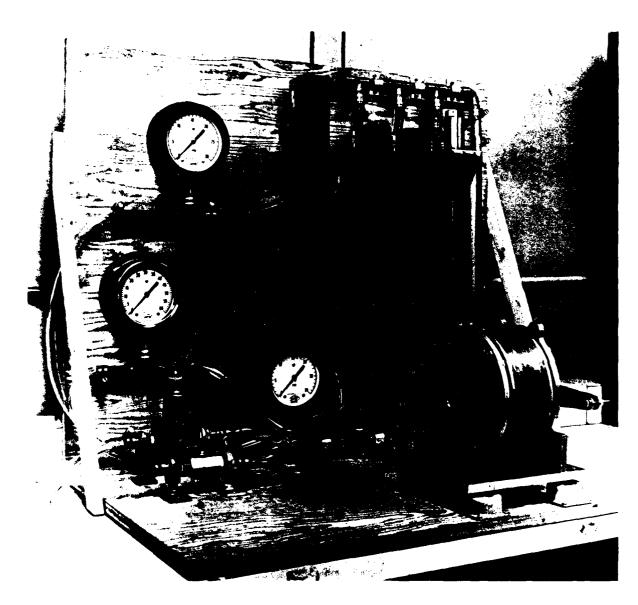


SERVO VALVE MECHANISM AIRFLOW TEST DIAGRAM
FIGURE 12

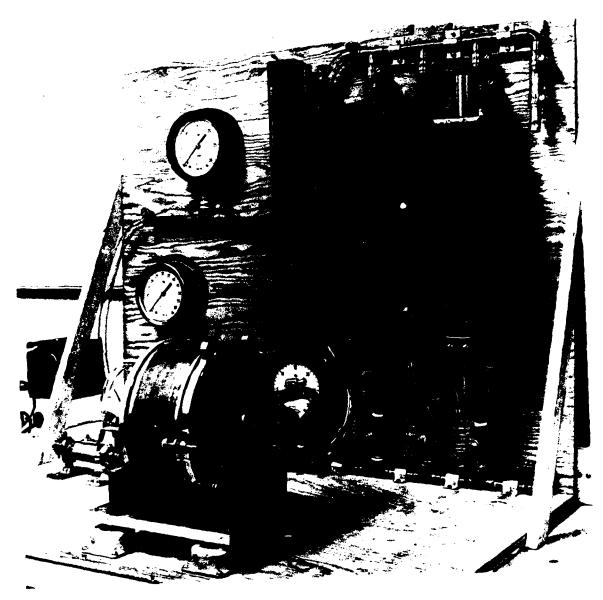


VALVE TRAVEL - INCHES $\times 10^{-3}$

FIGURE 13 - SERVO VALVE MECHANISM AIR FLOW-



PNEUMATIC MODE TEST SET-UP ELECTRO/PNEUMATIC ACTUATOR



PNEUMATIC MODE TEST SET-UP ELECTRO/PNEUMATIC ACTUATOR

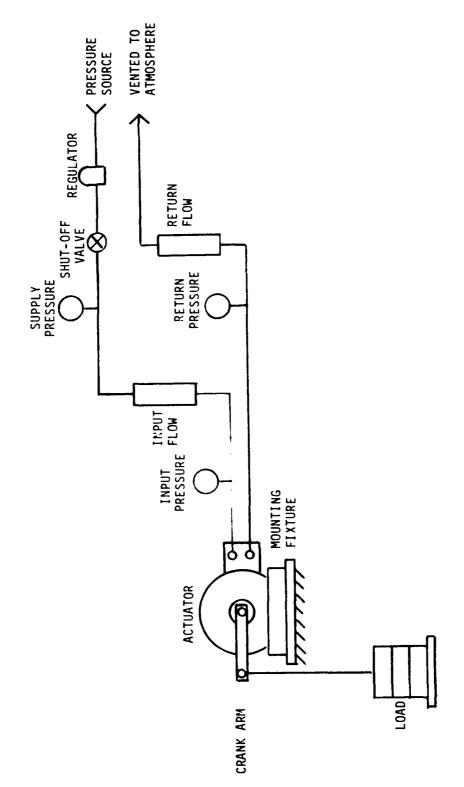


FIGURE 16 - ELECTRO/PNEUMATIC ACTUATOR PNEUMATIC MODE OPEN LOOP TEST DIAGRAM

4.3.1.2.1 Flow Losses

Cross port and case leakage create flow losses which, if significantly high, can result in power loss. These flow losses are determined by measuring input and return air flow. With 20 psig applied to the actuator input port and the return port vented to the atmosphere, input and return air flows were recorded. The actuator was maintained in a stalled condition by applying sufficient back torque to the output shaft. Computation of the flow losses are described below.

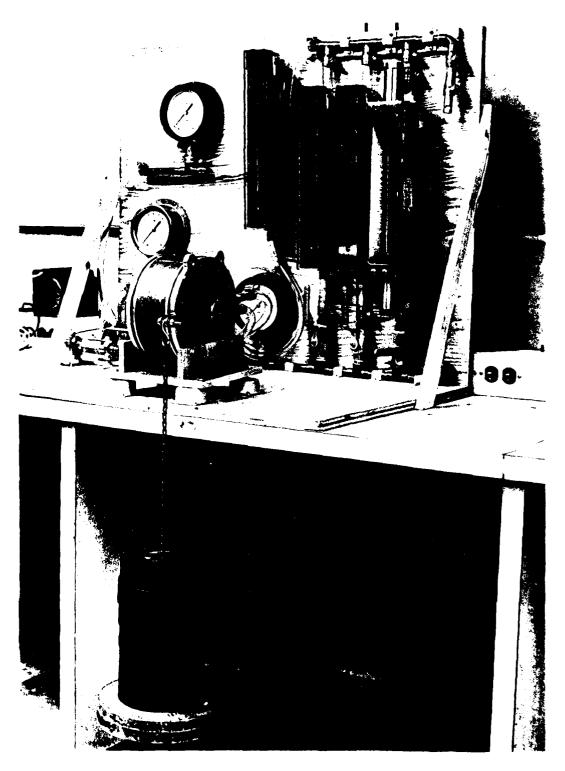
Case Leakage Flow Loss = Input Flow - Return Flow = .0137-.0129 = .009 lbs/sec.

Cross Port Flow Loss = Return Flow = .0129 lbs/sec.

Case leakage flow loss (.0009 lbs/sec) is relatively low and consistent with leakage expected where gasket, "0" ring, and bearing seals are employed. Cross port leakage flow loss (.0129 lbs/sec) is within the predicted value (.0134 lbs/sec) computed from leakage paths created by nominal mechanical clearances. Total measured flow loss (.0138 lbs/sec) would therefore not compromise actuator performance.

4.3.1.2.2 Torque/Speed

Basic performance of the actuator in the pneumatic mode can best be established by determining its torque/speed characteristics. Accordingly, bench tests were conducted with the actuator operating under varying torque loads during which speed measurements were obtained. The horizontal attitude of the actuator output shaft facilitated application of torque by loading the crank arm with weights as illustrated in Figure 17. Angular shaft speed was determined by timing the motion of the crank arm over an arc from 9^0 below horizontal to 9^0 above horizontal. The error encountered in actual applied torque due to this swing through an arc, calculated to be 1%, was considered insignificant and therefore not taken into account in the torque measurements. Input pressure to the actuator was maintained at 20 psig during these tests.



PNEUMATIC MODE TORQUE TEST SET-UP ELECTRO/PNEUMATIC ACTUATOR

Figure 18 is a plot of the recorded torque/speed test data and compares the results with design goals. Measured no load speed was within 60% and stall torque within 30% of predicted values. The actuator was re-positioned to place the output shaft in a vertical attitude with no affect noted in no load speed performance. Stall torque measurements were not obtained due to the difficulty in applying torque load in this attitude. However, absence of any affect on the no load speed with actuator attitude change indicates that torque performance would be similary unaffected.

4.3.2 Electric Mode

4.3.2.1 Insulation Resistance

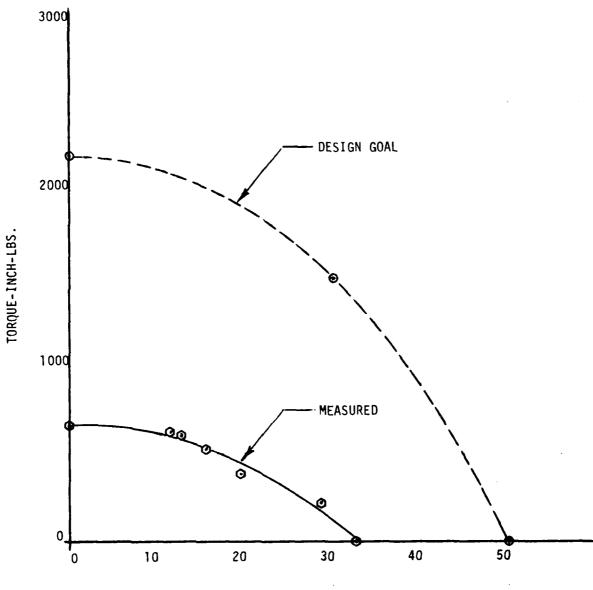
200VDC was applied between the common of each set of 4 stator coils and the actuator case. No insulation breakdown was observed. Leakage current was determined to be insignificant.

4.3.2.2 Torque/Speed

Open loop tests were conducted on the actuator in the electric mode with a breadboard power drive providing coil excitation sequencing and power. Figure 19 is a photo of the bench test set-up. Figure 20 illustrates the test connections. Preliminary tests showed that actuator stall would occur when coil excitation was increased above 80 volts. The following tests were conducted, therefore, at approximately 75 volts.

The maximum no load speed attainable was 19.8°/sec. Increasing the coil sequencing rate resulted in actuator stall.

Maximum stall torque could not be determined due to the limited torque load available from the load fixture. However, an approach to stall condition was developed by applying the maximum torque load of 686 inch lbs. and increasing the coil sequencing rate until a stall developed. This occured at an equivalent speed of 8.8°/sec.



SPEED - DEGREES/SEC.

ELECTRO/PNEUMATIC ACTUATOR PNEUMATIC MODE TORQUE-SPEED CURVE

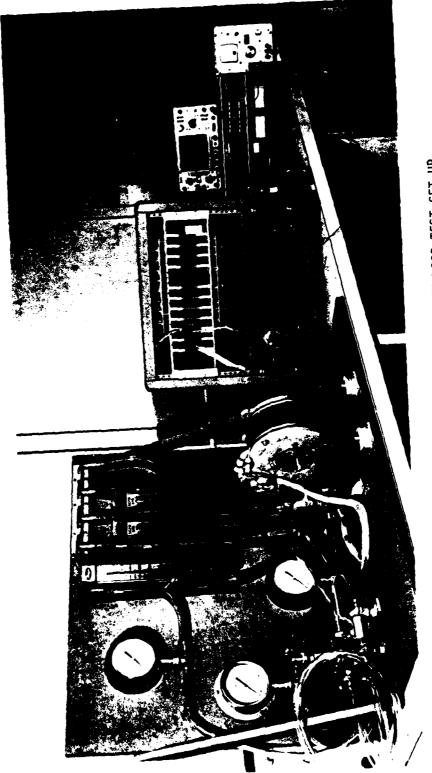


FIGURE 10 PNEUMATIC AND ELECTRIC MODE OPEN LOOP TEST SET-UP

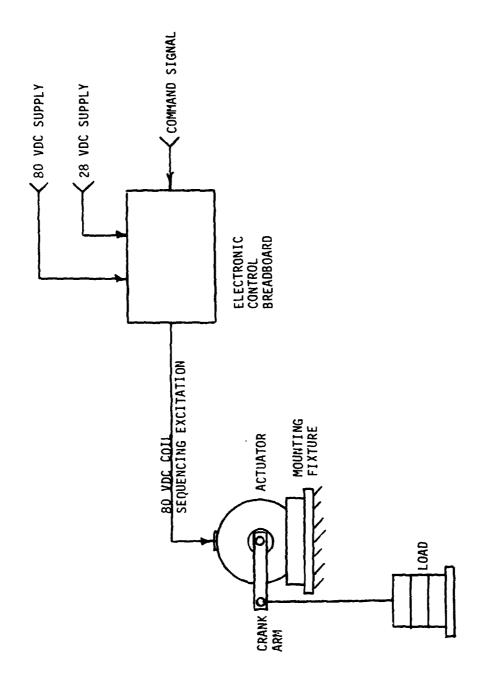


FIGURE 20 - ELECTRO/PNEUMATIC ACTUATOR ELECTRIC MODE OPEN LOOP TEST DIAGRAM

Figure 21 is a plot of the data points and compares the results with design goals.

4.3.2.3 Power Consumption

Actuator power consumption during no load, open loop operation was measured at 5 amps at $80\ \text{VDC}$.

4.3.3 Transient Response

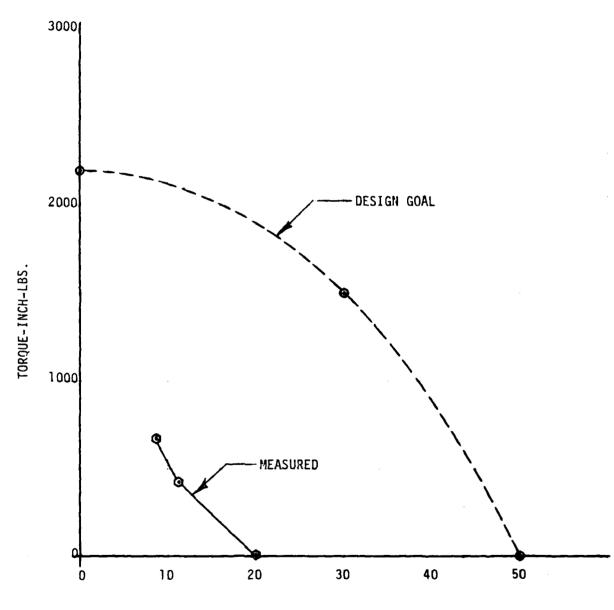
Open loop transient response tests were conducted to obtain a first indication of the actuators dynamic behavior. The tests were performed in both the pneumatic and electric modes under a no-load condition. The recorded output from an RVDT mounted to the actuator output shaft was used to monitor the actuator response. Transient input stimuli to the actuator were generated by introducing discreet input command signals through an on-off switch.

Figure 22 is a photo of the bench test set-up. Figure 23 is a diagram of the equipment interconnections. Actuator response to various step input signal levels were obtained. Figures 24 through 26 are strip recordings of the command signal input and actuator shaft position sensor output signals. Maximum response time for stabilization was determined to be 60 milliseconds.

4.4 TEARDOWN INSPECTION

The actuator was disassembled after accumulating approximately 8 hours of operation. Internal components were examined for evidence of excessive wear.

The orbit shafts showed excessive wear patterns in the area of contact with the rotor. The wear condition was determined to be fretting corrosion caused by high bearing loads. The shafts were intended to operate without lubrication in initial design considerations where a hardened, chrome plated surface was considered adequate for the anticipated bearing load. A dry lubricant similar to that used on the pneumatic transfer plates, was applied to the orbit shafts and appeared to have retarded the progression of the fretting corrosion in subsequent teardown inspections. A more permanent design



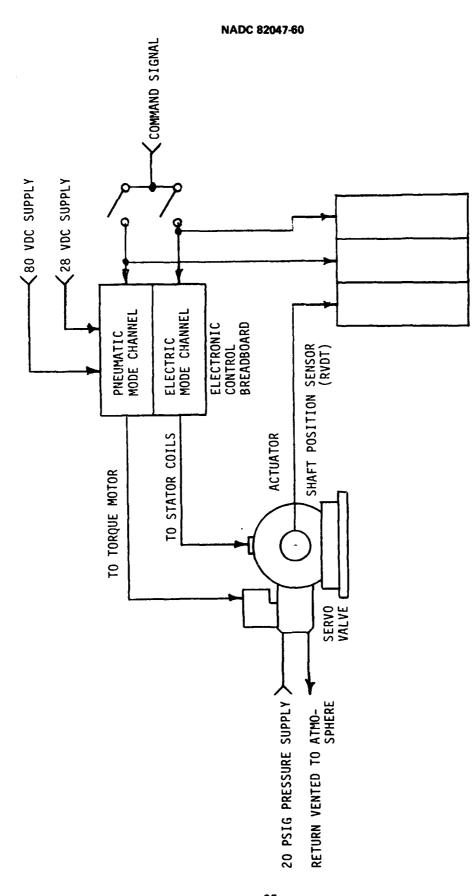
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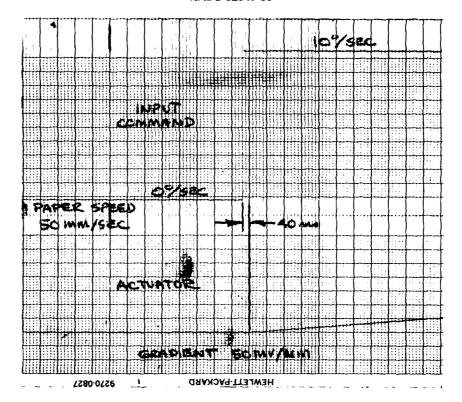
ELECTRO/PNEUMATIC ACTUATOR ELECTRIC MODE TORQUE-SPEED CURVE

"PNEUMATIC AND ELECTRIC MODE OPEN LOOP TRANSIENT RESPONSE TEST SET-UP"

FIGURE 22

STRIP RECORDER





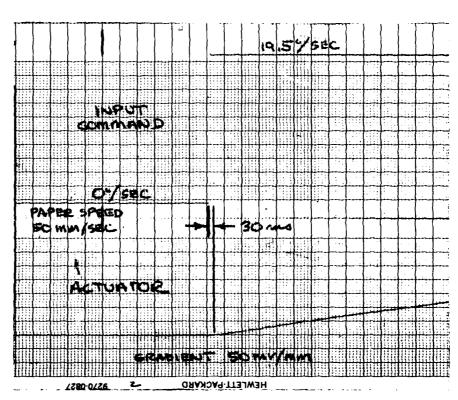


FIGURE 24 - ELECTRO/PNEUMATIC ACTUATOR PNEUMATIC MODE OPEN LOOP
TRANSIENT RESPONSE

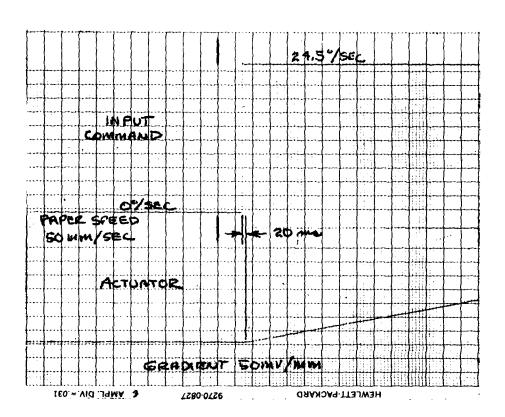
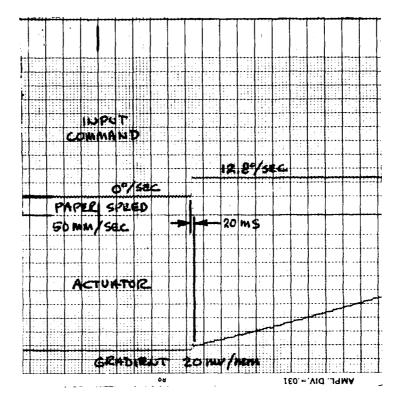


FIGURE 25 - ELECTRO/PNEUMATIC ACTUATOR PNEUMATIC MODE OPEN LOOP
TRANSIENT RESPONSE



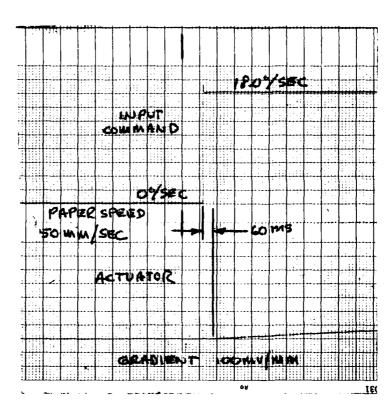


FIGURE 26 - ELECTRO/PNEUMATIC ELECTRIC MODE OPEN LOOP
TRANSIENT RESPONSE

fix may be required such as increasing the orbit shaft diameter to decrease the bearing load.

No other indications of abnormal wear in the remaining internal components were noted.

4.5 PERFORMANCE ANALYSIS

In testing of the dual mode actuator, in the electric mode, when the voltage was increased much above 75 volts, partial separation of the gears occured. Interference of the gear teeth prevented complete separation, but resulted in stalling the actuator. In the pneumatic mode partial separation occured, which resulted in decreasing the torque output. It did not stall the actuator.

The dual mode actuator gearing configuration was based on the previous designs of a series of successful pneumatic and electric actuators using epicyclic gearing. In these actuators the ring gear had no support bearing. As in any gear mesh, a component of the force acting on the gear teeth is in the direction to cause gear separation. The gear separation force is given by

$$F_S = \frac{1}{R_O} T \tan \theta$$
 (1)

where

R_o = Output gear pitch radius, in

T = Output torque, in-1bs

 θ = Gear tooth pressure angle

The output torque is

$$T = e R_q F_r \cos \phi \qquad (2)$$

where

e = eccentricity

R_q = Gear ratio

 F_r = Force applied to rotor

 ϕ = Rotor force vector angle

Substituting for T in equation (1) gives

$$F_s = \frac{e}{R_0} R_q F_r \tan \theta \cos \phi$$

Thus, for a given force $\mathbf{F}_{\mathbf{r}}$, the separation force increases as the gear ratio is increased.

For the pneumatic actuators the commutation angle was selected so that a component of the pneumatic force applied to the rotor was in the direction to cancel the separation force. This prevented gear separation.

Prior electric actuators operated on 28 volts. These actuators have a variable air gap. The magnetic flux density varies inversely with the gap according to the equation

$$B = 0.4 \pi \frac{NI}{g}$$

where

B = Flux density, gauss

NI = Ampere turns excitation

g = Gap length, cm.

The force is proportional to the flux density squared

$$F_p = K B^2$$

Thus, the force is high at the poles with small gaps, and is lower at the poles with larger gaps. This effect causes the resultant vector to act in the direction to provide a component for cancelling the separation force. There were no separation problems with these actuators.

The dual mode actuator has a substantially higher gear ratio than the prior pneumatic actuators. This results in a higher ratio between the gear separtion force and the pneumatic force applied to the rotor. Therefore, even though the force vector angle is the same as for the prior pneumatic actuators, the normal component is not great enough to cancel the gear separation force, and some separation occurs.

In the electric mode, at higher voltage, the force is increased at the poles with larger gaps. The force cannot increase at the poles with smaller gaps because the iron is magnetically saturated. This caused the normal component of the rotor force to be reduced so that the separation occurs. The following analysis illustrates this phenomenon.

Assume the 4 excited poles are at 22.5° , 67.5° , 112.5° , and 157.5° . The air gap lengths are then

$$g = c + e (1 - \cos \theta) = 0.0127 + 0.119 (1 - \cos \theta)$$
, cm

$$g_1 = .0218$$

•

$$g_2 = .0862$$

$$g_3 = .1172$$

$$g_4 = .2416$$

The air gap flux density at each pole is given by

$$B = .4 \pi \frac{NI}{q}$$
 qauss

N = Number of turns per coil

B = .4
$$\pi$$
 x 450 $\frac{I}{g}$ = 565 $\frac{I}{g}$ (iron saturates at about 15,000 qauss)

The force per pole is given by

$$F_p = K B^2$$

Thus, B^2 is proportional to the force. For 1.0 amp per coil, at the 4 poles

В	Β ²
15,000	225 x 10 ⁶
6,555	43×10^6
4,821	23×10^6
2,339	5 x 10 ⁶
	2

$$F_x/K = B^2 \sin \theta = 149 \times 10^6$$

 $F_y/k = B^2 \cos \theta = 210 \times 10^6$

For 3 amps per coil

B
$$B^2$$
15,000 225 x 10⁶
15,000 225 x 10⁶
14,462 209 x 10⁶
7,016 49 x 10⁶
 $F_x/K = 317 \times 10^6$
 $F_y/K = 168 \times 10^6$
Vector angle = 28°

Thus, increasing the coil current has the effect of reducing the force vector angle, and thus reducing the component which helps to prevent gear separation.

5.0 CONCLUSIONS AND RECOMMENDATIONS

The original objective of incling the rotor force vector to eliminate the rotor bearings was to eliminate the friction loss in these bearings, and to reduce the number of components. This approach was satisfactory for actuators with low power output, and with low gear ratios. However, for the higher power

actuators, the amount of force required to maintain gear contact becomes excessive. The force used to maintain gear contact produces no output power, therefore, there is a reduction in output power.

In the future, actuators of this type should have the rotor supported by eccentric bearings. Figure 27 shows how the rotor of an electric epicyclic gear motor can be supported by two eccentric bearings. Each eccentric bearing consists of an inside set of rollers in contact with the housing, an outside set of rollers in contact with the rotor, and an eccentric ring separating the two sets of rollers. An additional roller bearing separates the ring gear from the rotor as shown in Figure 28.

The eccentric bearings and reaction pins constrain the rotor to move with orbiting motion so that the gears will always remain in contact. The bearing separating the ring gear from the rotor allows the ring gear to rotate.

Figure 28 also shows how the electromagnetic force can be produced in the tangential direction. Applying the force in the tangential direction results in a mechanical advantage which would result in a significant weight reduction.

Development of the foregoing design concepts are recommended for achieving a vast improvement in actuator performance and enhancing its suitability for rotary control applications.

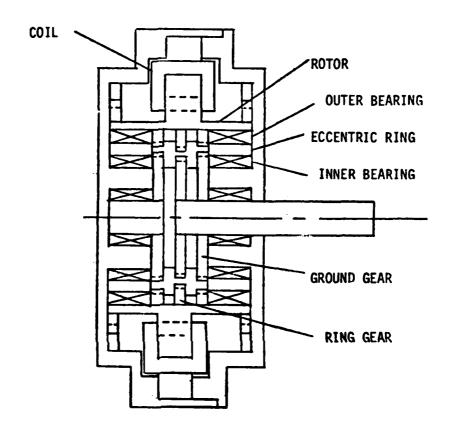
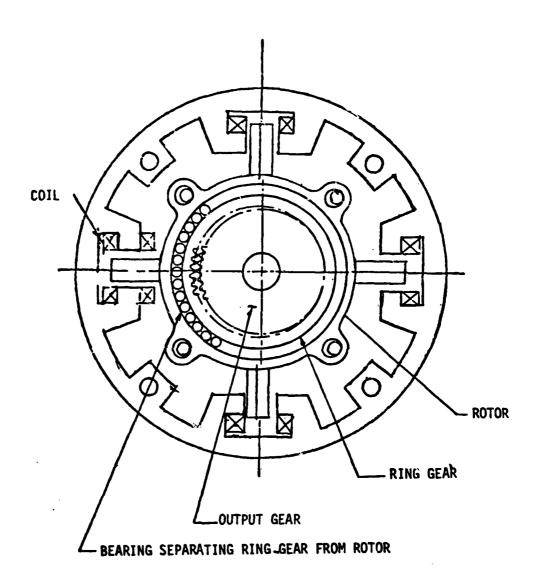


FIGURE 27 - 8 POLE HIGH RATIO ACTUATOR



IGURE 28 - 4 POLE HIGH RATIO ACTUATOR

APPENDIX A

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